



第一次移民咨询准备清单

整理目标、简短背景与重要问题，让第一次咨询更有帮助。

01 说明您的目标

- ☐ 写下目前所在地，以及希望在加拿大实现什么。
- ☐ 说明计划时间，以及最希望顾问解答的问题。

02 整理背景摘要

- ☐ 简要列出当前身份、教育与工作经历及大致日期。
- ☐ 记录相关家庭情况、已有语言成绩及过去的加拿大申请。

03 标出关键日期

- ☐ 记录许可到期日、计划学习或工作日期，以及决定信日期。
- ☐ 预约时说明信函列明的回复期限。

04 准备三个重点问题

- ☐ 询问还缺哪些信息、哪些问题需要先核查。
- ☐ 询问建议的下一步，以及继续委托时的服务范围与收费。

05 确认咨询安排

- ☐ 确认时间、时长、方式、首选语言、费用及适用税费。
- ☐ 发送详细资料前，先确认需要哪些文件以及如何提供。

06 留下行动记录

- ☐ 咨询后记录待核查的问题，以及讨论过的下一步。
- ☐ 如继续委托，确认书面的服务范围与收费安排。

本清单用于咨询准备，并非具体项目材料清单或资格评估。预约不会延长期限。初次联系请简要说明情况，并确认详细资料如何提供。

准备好讨论您的计划了吗？

Yichen Wang | RCIC-IRB R1041618

Yichen.wang@noventraimmigration.com

noventraimmigration.com



Your first consultation checklist

Bring a clear goal, a short background summary and your most important questions.

01 Describe your goal

- ☐ Write where you are now and what you hope to achieve in Canada.
- ☐ Explain your preferred timing and the main question you want answered.

02 Prepare a background summary

- ☐ List your current status, education and work experience with approximate dates.
- ☐ Note relevant family circumstances, available language results and previous Canadian applications.

03 Mark important dates

- ☐ Record permit expiry, planned study or work dates, and dates on decision letters.
- ☐ Flag any stated response deadline when arranging the consultation.

04 Choose three questions

- ☐ Ask what information is missing and which issues need to be checked first.
- ☐ Ask about the proposed next step, service scope and fees if you continue.

05 Confirm the appointment

- ☐ Confirm the time, duration, format, preferred language, fee and applicable taxes.
- ☐ Ask what documents are needed and how to provide them before sending detailed records.

06 Keep an action record

- ☐ After the consultation, note open questions and the next steps that were discussed.
- ☐ If you continue, confirm the written service scope and fee arrangements.

This is a preparation aid, not a program-specific document list or eligibility assessment. An appointment does not extend any deadline. Start with a brief inquiry and ask how detailed records should be shared.

Ready to discuss your plans?

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